

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin | g Limited | | |
|---------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer REXLo | t Holdings Limited | | |
| Date Submitted 05/10/20 | 009 | | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code :555Descrip | ption : | REXLOT HO | OLDINGS |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 20,000,000,000 | 0.01 | 200,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 20,000,000,000 | 0.01 | 200,000,000 |
| (2) Stock code : N/A Descrip | ption : | N/A | <u> </u> |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

30/09/2009

| ption: N/A | | | | |
|--------------------------------|---|---|--|--|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| N/A | N/A | N/A | | |
| N/A | | N/A | | |
| N/A | N/A | N/A | | |
| | | | | |
| ption: | N/A | <u>.</u> | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| N/A | N/A | N/A | | |
| N/A | - | N/A | | |
| N/A | N/A | N/A | | |
| | shares N/A N/A N/A N/A Potion: No. of other classes of shares N/A N/A | No. of preference shares No. of preference shares Par value (State currency) N/A | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) (2) | | shares | of shares | |
| Balance at close of preceding month | 7,560,175,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 14,000,000 | N/A | N/A | N/A | |
| Balance at close of the month | 7,574,175,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of approval date thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (22/11/2002) ordinary shares 0 14,000,000 0 14,000,000 72,000,000 (*Note 1*) 2. N/A N/A N/A N/A N/A N/A shares (*Note 1*) 3. N/A N/A N/A N/A <u>N/A</u> <u>N/A</u> N/A shares (Note 1) Total A. (Ordinary shares) 14,000,000 (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (HKD) 4,200,000

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A ____ N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A <u>N/A</u> <u>N/A</u> N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A _____ N/A N/A N/A _____N/A N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)

(Other class)

N/A

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | N/A | N/A | N/A | N/A | N/A |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Stock code (if listed) | | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | N/A | N/A | N/A | N/A |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | ary shares) nce shares) Other class) | 0 N/A N/A | - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ / shares (Note |) I) N/A | N/A |
| 2. N/A | | |
| shares (Note | N/A | N/A |
| |) | |
| shares (Note | | N/A |
| Total D. (Ordinary share (Preference share (Other class) | s) N/A | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Total E. (Ordinary shares) 0 (Preference shares) N/A N/A (Other class) 14,000,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

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| Remarks (if any): | | | |
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| Submitted by: | Ng Yuen Yee | | |
| Title: | Secretary | | |
| (Director, Sec | retary or other duly authorised office | er) | |
| | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.